

Understanding the new options

The new investment lineup is intended to offer the flexibility to help you get your future in shape, no matter where you are in your investment journey. You can adjust when you need to along the way, and support will always be close at hand.

New investment lineup

Money market	Ticker	Asset class
Vanguard Federal Money Market Investor	VMFXX	Money market

Fixed income	Ticker	Asset class
BlackRock Total Return Fund	MPHQX	Core bond
SSgA U.S. Aggregate Bond Index	SSFEX	Bond index

Equities	Ticker	Asset class
American Funds EuroPacific Growth R6	RERGX	International
Dodge & Cox Stock	DODGX	Large Cap Value
PRIMECAP Odyssey Growth	POGRX	Large Cap Growth
T. Rowe Price Mid-Cap Growth	RPMGX	Mid Cap Growth
T. Rowe Price Mid-Cap Value	TRMCX	Mid Cap Value
T. Rowe Price Small-Cap Value	PRSVX	Small Cap Value
Vanguard Extended Market Index Institutional	VIEIX	Extended Market Index
Vanguard Institutional Index	VINIX	Large Cap Index
William Blair Small Cap	WBSIX	Small Cap Growth

Target-date funds	Date of birth	Ticker
T. Rowe Price Retirement 2005	1938 – 1942	TRRFX
T. Rowe Price Retirement 2010	1943 – 1947	TRRAX
T. Rowe Price Retirement 2015	1948 – 1952	TRRGX
T. Rowe Price Retirement 2020	1953 – 1957	TRRBX
T. Rowe Price Retirement 2025	1958 – 1962	TRRHX
T. Rowe Price Retirement 2030	1963 – 1967	TRRCX
T. Rowe Price Retirement 2035	1968 – 1972	TRRJX
T. Rowe Price Retirement 2040	1973 – 1977	TRRDY
T. Rowe Price Retirement 2045	1978 – 1982	TRRKX
T. Rowe Price Retirement 2050	1983 – 1987	TRRMX
T. Rowe Price Retirement 2055	1988 – 1992	TRRNX
T. Rowe Price Retirement 2060	After 1992	TRRLX

Self-directed brokerage
Schwab Personal Choice Retirement Account